

QUICK REFERENCE GUIDE:

Diaries - Creating

Background:

After a pay estimate is fully approved, the Project Engineer's diary entries, for dates within the date range of a pay estimate, are no longer able to edited.

Roles:

Construction Project Engineer

Navigation:

Construction > Contract Progress > Contract > Diaries Tab

- 1. From the Diaries tab, press Add.
- 2. On the Add Daily Diary page, enter the date of the Diary in the **Diary Date** field.
- 3. Click Save.

General Tab

- 4. Optional: Choose the appropriate **Weather** from the dropdown.
 - a. If additional information regarding the weather is needed, in the Remarks toggle the **Type** to *Weather* and enter the additional information in the **Remark** field.
- 5. Optional: Enter the **Low Temperature**, and **High Temperature**.
- 6. In the Remarks collapsible, choose the **Type** and enter information in the **Remark** field. Do not add item specific information to the Diary, create a DWR and add item information to the Item Postings tab.
- 7. Click Save.

DWRs tab

- 8. Use DWRs Reviewing and Approving QRG to review DWRs.
 - a. From the Row Actions Menu for each specific DWR you can run the DWR Report to see what is entered on the DWR.
 - b. From specific DWR **Row Actions Menus**, you can Reject the DWR(s) by selecting **Reject.**
- 9. To approve all Pending DWRs for the date of your Diary, click the **Approve Pending DWRs** button.

DWR Remarks Tab

- 10. To add Remarks from an approved DWR to the Diary, click the **Select DWR Remarks** button to open a modal window.
- 11. In the Select DWR Remarks modal, click for each remark from Approved DWRs to add to the Diary.
- 12. Click the **Add DWR Remarks to Daily Diary** button at the bottom of the modal window.

Next Steps:

N/A